

## Canada Electric Vehicle Consideration (EVC) Study

Amidst significant uncertainty surrounding both EV mandates and regional sales incentives, manufacturers still face pressure to electrify their fleets just as Canadians say they remain uncertain about how those vehicles will suit their lifestyle.

### THE SOLUTION:

The J.D. Power Electric Vehicle Consideration Study helps automakers and industry players understand why more people are not yet purchasing or leasing BEVs. The survey, conducted via an online community, reflects perspectives not just from the minority of Canadian vehicle owners who've already purchased or leased a BEV, but the overwhelming majority who have not.

Insights derived from the study dive deep into the reasons for shopping, methods of research and informing choices, EV awareness and consideration – down to the model level – and lifestyles/interests, psychographics and demographics for further informing BEV marketing and product positioning strategies, along with consumer education opportunities.

# 10%

According to the 2025 Canada EVC Study, just 10% of Canadians say they are very likely to consider an EV for their next vehicle purchase.

### THE BENEFITS:

Study insights provide answers to the following key stakeholder questions, among others:

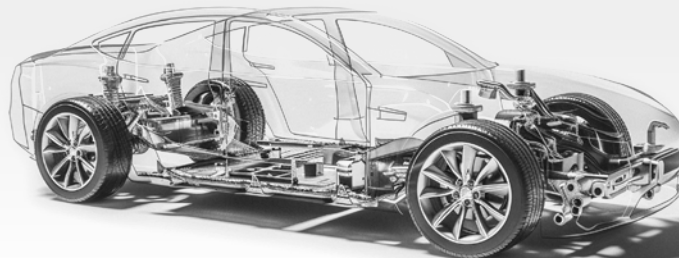
Which BEV models do people know about – or not?

Which BEV models are people considering – or not? Why?

Which are they cross-shopping the most?

What specifically is preventing people from considering BEVs?

What actions can be taken to address reasons for avoiding BEVs?



How can BEVs best be marketed to unique customer segments?