

"CULTURE eats STRATEGY for breakfast"

- Peter Drucker





500 MILLION

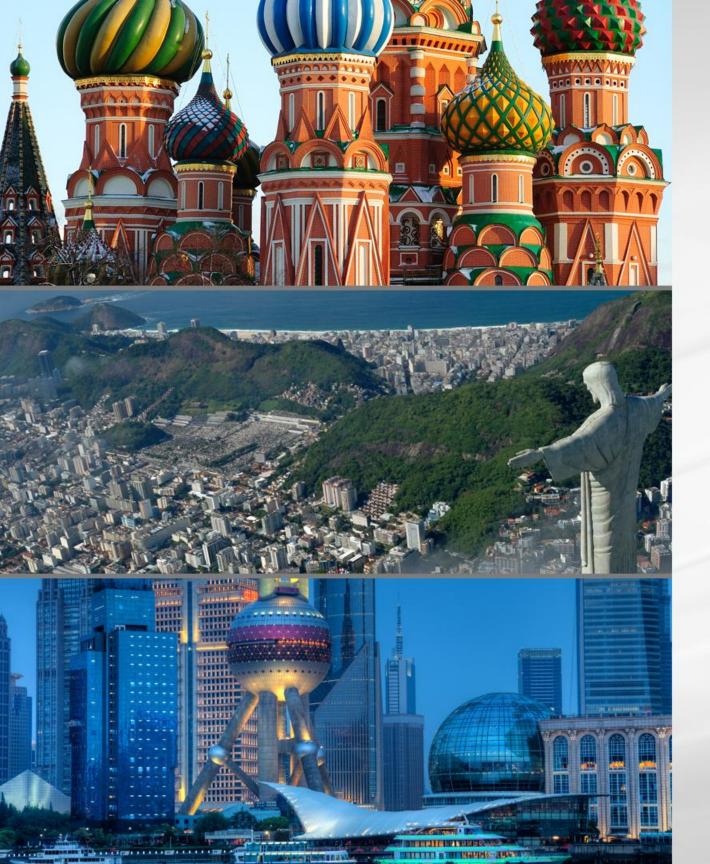
Tweets per day

1.5 BILLION

SMARTPHONE subscribers

2.8 BILLION

INTERNET users **GLOBALLY**



The WORLD'S POPULATION

is projected to reach

9 BILLION by 2045

750 of CHINESE 500 car buyers... are FIRST-TIME CAR BUYERS

In Western Europe & the U.S.

MORE WOMEN GRADUATE

from college today than men

of 4.5 MONTHS
RESEARCHING online
and in-person PRIOR
to PURCHASING a vehicle





The MILLENNIAL

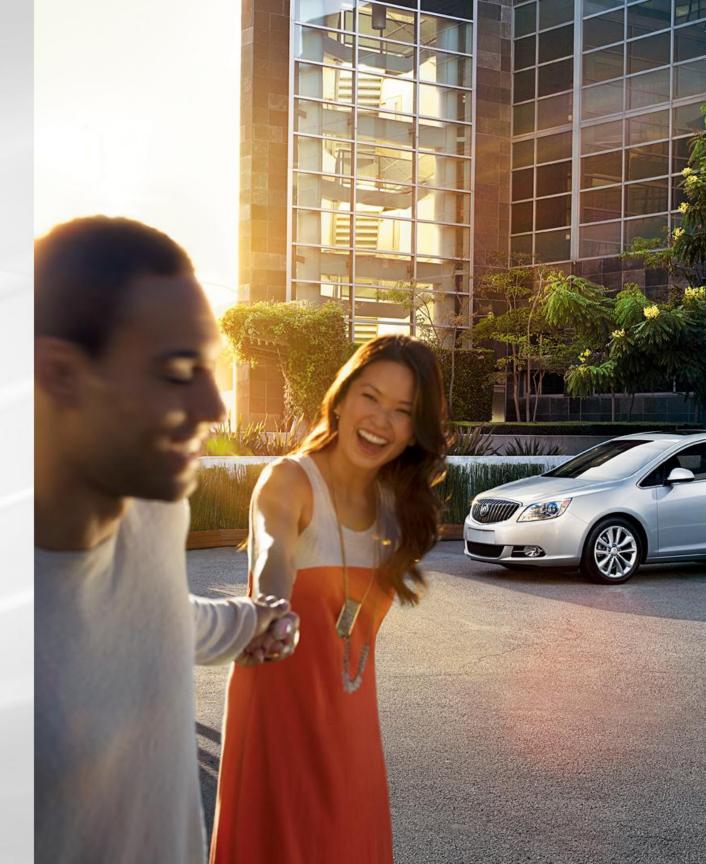
GENERATION

COLLECTIVE spending power and INFLUENCE of almost

\$1TRILLION

Globally, the average
COMMUTER spends
7 HOURS PER WEEK
between home and work

The vehicle becomes an EXTENSION of YOUR HOME



ARE WE POSITIONED TO MEET OUR CUSTOMERS' NEEDS?

Customer **Advocates**



Satisfied Customers











OUR PLEDGE

At our core, we are driven by expectations. Yours.

Our pledge to you is a relationship that you will value.

It is founded on designing and building great vehicles with innovative technologies, while ensuring quality and service you can rely on –

all to make your ownership experience exceptional.





CUSTOMER CENTRIC STRATEGY



CUSTOMER CENTRIC STRATEGY



Pre-Sale Sale Ownership Maintenance Repurchase Intent

CUSTOMER CENTRIC STRATEGY



THE VALUE OF U.S. SALES RETENTION













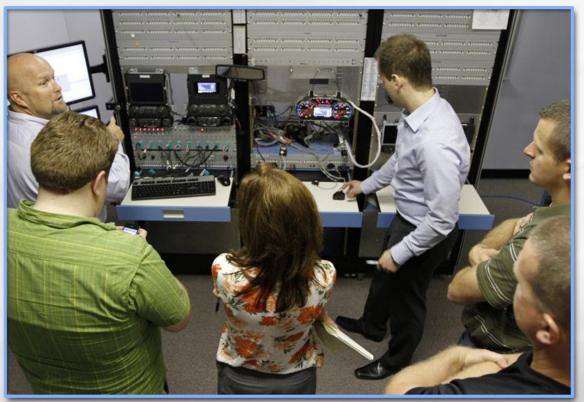
INFOTAINMENT

Research











INFOTAINMENT Research



Cadillac







CONNECTED CUSTOMER Specialists

CERTIFIED
Technology
EXPERTS



CONNECTION Centers



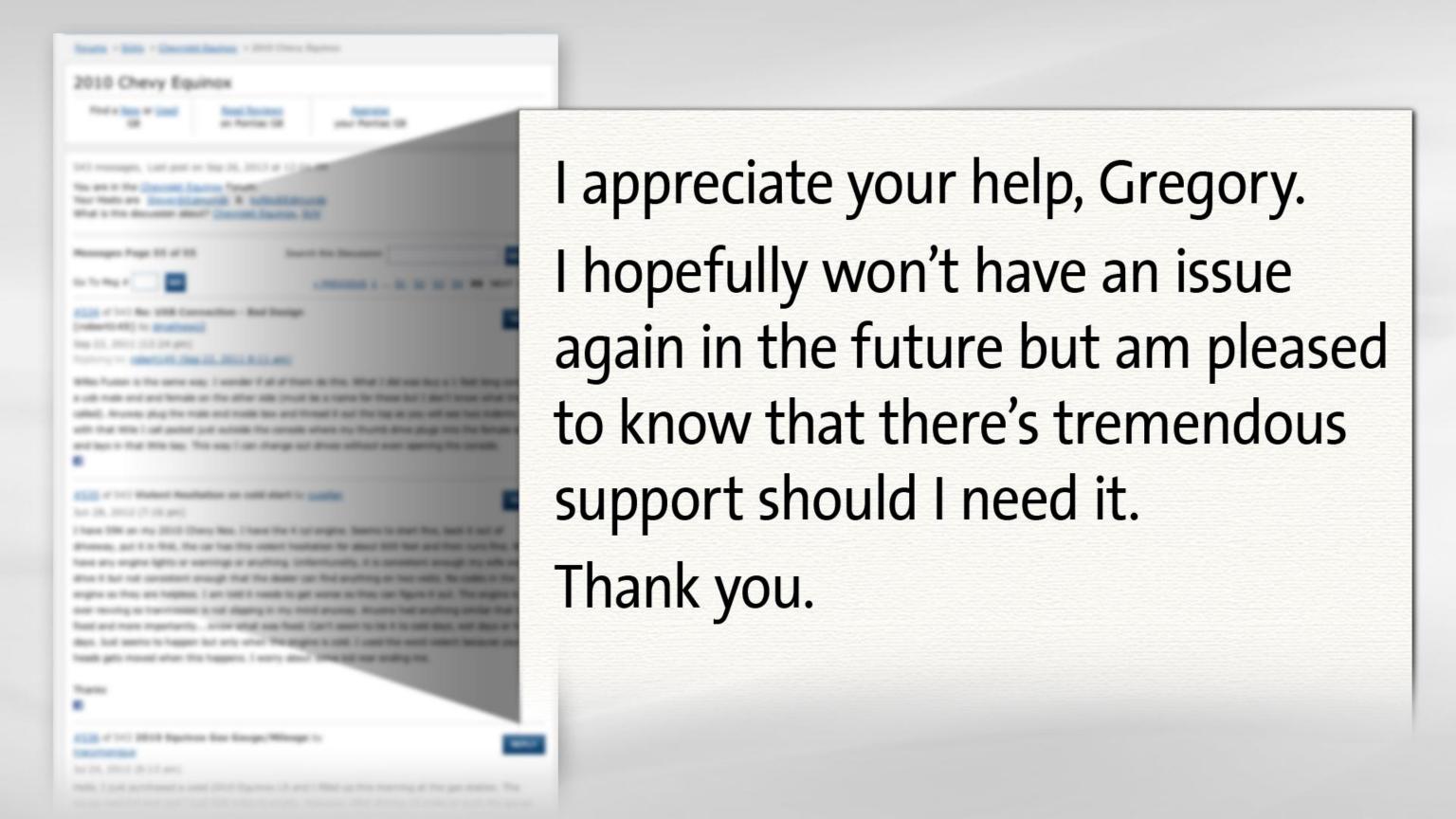














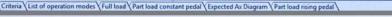
FORTUNE

500 Social Media Stars





Criteria List of operation modes \Full load \Part load constant pedal \Expected Ax Diagram \Part load rising pedal







AVL DRIVE Quality Tool









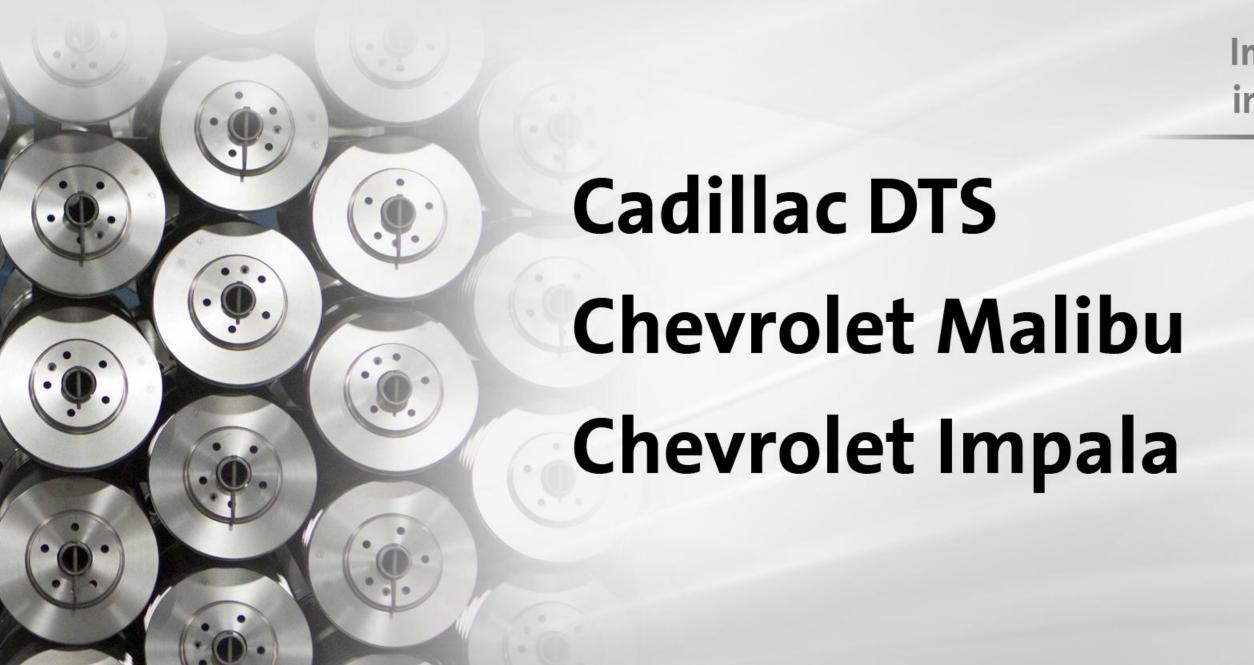
FNC BRAKE ROTORS - AFTER SALT BATH







FNC BRAKE ROTORS IMPROVE QUALITY



Improvement in Repair Rate

83%

91%

88%













GENERAL MOTORS